BEQUESTS
Making a bequest through a will is the most straightforward option for making a planned gift. Any size gift can be made in this way, and arranging it costs you no more than the cost of writing your will. A bequest can be made flexible, allowing you to take care of both your family and the school that matters to you.

CHARITABLE GIFT ANNUITIES & REMAINDER TRUSTS
Interested in supporting UConn but concerned about having enough income for you and your loved ones? Life-income gifts, such as charitable gift annuities, can give donors a lifelong income stream as well as significant near-term tax advantages while providing UConn/Engineering with vital, long-term support. You can designate the proceeds to the area of your choice or establish a new fund.

GIFTS FROM RETIREMENT PLANS
Retirement plans, such as IRAs, require annual distributions that are taxed as income. You may make an annual or multi-year pledge of some of this income and thereby avoid tax and/or gain tax deductions. You may also name UConn/Engineering as the beneficiary for the remainder of the fund at death. Either can help educate a young engineer or advance engineering research in your name.

GIFTS OF APPRECIATED STOCK & REAL ESTATE
Perhaps you have stock, bonds or real estate that have soared in value, but selling it would bring hefty capital gains taxes. You can avoid the tax, take a deduction for the current value of the gift, and create a legacy by making a gift to UConn/Engineering. If you create an endowed fund, it can carry your name and it lasts forever.

MORE OPTIONS & INFORMATION
If you are interested in making a gift that can provide tax-advantaged income, reduce the size of your taxable estate, offer current tax deductions, or would like to make a bequest to support UConn/Engineering, please contact: Greg Knott, PhD, JD, Director of Planned Giving, at gknott@foundation.uconn.edu or at 860-486-6135.

THE U.S. GOVERNMENT ENCOURAGES GIFTS IN SUPPORT OF EDUCATION AND PROVIDES TAX INCENTIVES TO PROMOTE THEM. YOUR GIFT TO THE UCONN SCHOOL OF ENGINEERING MAY BE TAX-DEDUCTIBLE AND PROVIDE FINANCIAL ADVANTAGES IN SEVERAL WAYS. SOME OPTIONS:

RICHARD GAMBLE
RETIRED SENIOR VICE PRESIDENT
CONTROLS GROUP - UNITED TECHNOLOGIES
My wife, Josephine, and I have loved being at the heart of engineering in Connecticut and we want to give young talent the opportunity to attend the UConn School of Engineering. That is why we have set up a fund using the Charitable Gift Annuity vehicle. The product coming out of UConn Engineering is terrific and contributes greatly to the Connecticut economy and to a good living for thousands of dedicated, highly qualified engineers.

JOHN L.C. LÖF
PROFESSOR EMERITUS
John Lof always had his sights on the future. The MIT graduate came to the School of Engineering in 1952 and kept the University at the forefront of computer technology nationally throughout his career. When he chose to give back, he created a $1 million bequest to support graduate students. John died in 2013 and today the income from his endowment supports the five “Lof Fellows.”